

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN	CND10009L7B7	Institution Nature	Policy Bank
Issue Number	250430	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/7/1
Tentative Offering Amount (CNY)	12 Billion	Maturity Date	2035/8/7
Actual Offering Amount (CNY)	12 Billion	Coupon Rate	1.82%
Issue Price (CNY)	102.035	Yield	1.7725%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		