

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

ISIN		Institution Nature	Policy Bank
Issue Number	260405	Original Tenor	5 Year
Interest Type	Fixed	Tender Date	2026/7/8
Tentative Offering Amount (CNY)	4 Billion	Maturity Date	2031/7/9
Actual Offering Amount (CNY)	4 Billion	Coupon Rate	1.54%
Issue Price (CNY)	100	Yield	1.5400%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		