

AGRICULTURAL DEVELOPMENT BANK OF CHINA  
BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND1000BF8Z1                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 260405                                                                   | Original Tenor        | 5 Years     |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2026/7/13   |
| Tentative<br>Offering<br>Amount (CNY) | 4 Billion                                                                | Maturity Date         | 2031/7/9    |
| Actual Offering<br>Amount (CNY)       | 4 Billion                                                                | Coupon Rate           | 1.54%       |
| Issue Price<br>(CNY)                  | 100.032                                                                  | Yield                 | 1.5377%     |
| Underwriter                           | Agricultural Development Bank of China 2026 Annual<br>Underwriting Group |                       |             |

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2026/7/14