

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME

ISIN	CND1000BCPV3	Institution Nature	Policy Bank
Issue Number	09260402	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/7/28
Tentative Offering Amount (CNY)	5 Billion	Maturity Date	2028/6/3
Actual Offering Amount (CNY)	5 Billion	Coupon Rate	1.34%
Issue Price (CNY)	100.988	Yield	1.4618%
Underwriter	Agricultural Development Bank of China 2026 Annual Underwriting Group		

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