

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND1000BF6X0                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 260410                                                                   | Original Tenor        | 10 Years    |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2026/7/29   |
| Tentative<br>Offering<br>Amount (CNY) | 10 Billion                                                               | Maturity Date         | 2036/7/7    |
| Actual Offering<br>Amount (CNY)       | 10 Billion                                                               | Coupon Rate           | 1.81%       |
| Issue Price<br>(CNY)                  | 100.260                                                                  | Yield                 | 1.7937%     |
| Underwriter                           | Agricultural Development Bank of China 2026 Annual<br>Underwriting Group |                       |             |

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2026/7/30