

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

|                                       |                                                                          |                       |             |
|---------------------------------------|--------------------------------------------------------------------------|-----------------------|-------------|
| ISIN                                  | CND1000B8CC2                                                             | Institution<br>Nature | Policy Bank |
| Issue Number                          | 260403                                                                   | Original Tenor        | 3 Years     |
| Interest Type                         | Fixed                                                                    | Tender Date           | 2026/9/23   |
| Tentative<br>Offering<br>Amount (CNY) | 8 Billion                                                                | Maturity Date         | 2029/3/19   |
| Actual Offering<br>Amount (CNY)       | 8 Billion                                                                | Coupon Rate           | 1.54%       |
| Issue Price<br>(CNY)                  | 101.088                                                                  | Yield                 | 1.4189%     |
| Underwriter                           | Agricultural Development Bank of China 2026 Annual<br>Underwriting Group |                       |             |

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2026/9/24