

# The Export-Import Bank of China Agency Bond

## Issue Announcement

|                                        |                                                                                    |                           |             |
|----------------------------------------|------------------------------------------------------------------------------------|---------------------------|-------------|
| <b>ISIN</b>                            | CND10007Q9M7                                                                       | <b>Institution Nature</b> | Policy Bank |
| <b>Issue Number</b>                    | 240303                                                                             | <b>Original Tenor</b>     | 3 years     |
| <b>Interest Type</b>                   | Fixed                                                                              | <b>Tender Date</b>        | 23/5/2024   |
| <b>Tentative Offering Amount (CNY)</b> | 4 billion                                                                          | <b>Maturity Date</b>      | 12/4/2027   |
| <b>Actual Offering Amount (CNY)</b>    | 4 billion                                                                          | <b>Coupon Rate</b>        | 2.01%       |
| <b>Issue Price (CNY)</b>               | 100.29                                                                             | <b>Yield</b>              | 1.9881%     |
| <b>Underwriter</b>                     | The Export-Import Bank of China Agency Bond<br>Underwriting Syndicate in 2023-2024 |                           |             |

The Export-Import Bank of China  
23/5/2024