

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND10007Q9N5	Institution Nature	Policy Bank
Issue Number	240310	Original Tenor	10 years
Interest Type	Fixed	Tender Date	20/6/2024
Tentative Offering Amount (CNY)	8 billion	Maturity Date	12/4/2034
Actual Offering Amount (CNY)	8 billion	Coupon Rate	2.44%
Issue Price (CNY)	101.51	Yield	2.3195%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2023-2024		

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20/6/2024