

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND10007ZFD4	Institution Nature	Policy Bank
Issue Number	09240307	Original Tenor	7 years
Interest Type	Fixed	Tender Date	14/8/2024
Tentative Offering Amount (CNY)	2 billion	Maturity Date	16/5/2031
Actual Offering Amount (CNY)	2 billion	Coupon Rate	2.26%
Issue Price (CNY)	102.09	Yield	2.0152%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2023-2024		

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14/8/2024