

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND10008LYP7	Institution Nature	Policy Bank
Issue Number	240315	Original Tenor	5 years
Interest Type	Fixed	Tender Date	13/3/2025
Tentative Offering Amount (CNY)	5 billion	Maturity Date	8/11/2029
Actual Offering Amount (CNY)	5 billion	Coupon Rate	1.86%
Issue Price (CNY)	101.03	Yield	1.7716%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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13/3/2025