

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN		Institution Nature	Policy Bank
Issue Number	092503001	Original Tenor	3 years
Interest Type	Floating	Tender Date	6/8/2025
Tentative Offering Amount (CNY)	1 billion	Maturity Date	7/8/2028
Actual Offering Amount (CNY)	1 billion	Reference Rate	LPR1Y
Issue Spread (CNY)	-1.36%	Yield	-
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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6/8/2025