

# The Export-Import Bank of China Agency Bond

## Issue Announcement

|                                        |                                                                                    |                            |             |
|----------------------------------------|------------------------------------------------------------------------------------|----------------------------|-------------|
| <b>ISIN</b>                            | CND100093TH7                                                                       | <b>Institution Nature</b>  | Policy Bank |
| <b>Issue Number</b>                    | 092503007                                                                          | <b>Original Tenor</b>      | 3 years     |
| <b>Interest Type</b>                   | Floating                                                                           | <b>Tender Date</b>         | 12/9/2025   |
| <b>Tentative Offering Amount (CNY)</b> | 2 billion                                                                          | <b>Maturity Date</b>       | 24/3/2028   |
| <b>Actual Offering Amount (CNY)</b>    | 2 billion                                                                          | <b>Reference Rate</b>      | DR007       |
| <b>Issue Price (CNY)</b>               | 99.44                                                                              | <b>Current Coupon Rate</b> | 1.61%       |
| <b>Underwriter</b>                     | The Export-Import Bank of China Agency Bond<br>Underwriting Syndicate in 2025-2026 |                            |             |

The Export-Import Bank of China  
12/9/2025