

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND10009H1R2	Institution Nature	Policy Bank
Issue Number	250313	Original Tenor	3 years
Interest Type	Fixed	Tender Date	9/1/2026
Tentative Offering Amount (CNY)	5 billion	Maturity Date	11/7/2028
Actual Offering Amount (CNY)	5 billion	Coupon Rate	1.40%
Issue Price (CNY)	100.17	Yield	1.6214%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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9/1/2026