

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND100093TH7	Institution Nature	Policy Bank
Issue Number	092503007	Original Tenor	3 years
Interest Type	Floating	Tender Date	14/1/2026
Tentative Offering Amount (CNY)	2.5 billion	Maturity Date	24/3/2028
Actual Offering Amount (CNY)	2.5 billion	Reference Rate	DR007
Issue Price (CNY)	99.66	Current Coupon Rate	1.41%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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14/1/2026