

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND10009L7C5	Institution Nature	Policy Bank
Issue Number	250361	Original Tenor	15 months
Interest Type	Fixed	Tender Date	15/1/2026
Tentative Offering Amount (CNY)	13 billion	Maturity Date	7/11/2026
Actual Offering Amount (CNY)	13.25billion	Coupon Rate	1.25%
Issue Price (CNY)	100.086	Yield	1.4387%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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15/1/2026