

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND100093TH7	Institution Nature	Policy Bank
Issue Number	092503007	Original Tenor	3 years
Interest Type	Floating	Tender Date	4/2/2026
Tentative Offering Amount (CNY)	3 billion	Maturity Date	24/3/2028
Actual Offering Amount (CNY)	3 billion	Reference Rate	DR007
Issue Price (CNY)	99.82	Current Coupon Rate	1.41%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

The Export-Import Bank of China
4/2/2026