

# The Export-Import Bank of China Agency Bond

## Issue Announcement

<b>ISIN</b>		<b>Institution Nature</b>	Policy Bank
<b>Issue Number</b>	092603007	<b>Original Tenor</b>	3 years
<b>Interest Type</b>	Floating	<b>Tender Date</b>	1/4/2026
<b>Tentative Offering Amount (CNY)</b>	3 billion	<b>Maturity Date</b>	26/3/2029
<b>Actual Offering Amount (CNY)</b>	3 billion	<b>Reference Rate</b>	DR007
<b>Issue Price (CNY)</b>	100.14	<b>Current Coupon Rate</b>	1.55%
<b>Underwriter</b>	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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1/4/2026