

# The Export-Import Bank of China Agency Bond

## Issue Announcement

|  |  |                            |             |
|--|--|----------------------------|-------------|
| <b>ISIN</b>                            | CND1000B92D6   | <b>Institution Nature</b>  | Policy Bank |
| <b>Issue Number</b>                    | 092603007  | <b>Original Tenor</b>      | 3 years     |
| <b>Interest Type</b>                   | Floating   | <b>Tender Date</b>         | 22/4/2026   |
| <b>Tentative Offering Amount (CNY)</b> | 4 billion  | <b>Maturity Date</b>       | 26/3/2029   |
| <b>Actual Offering Amount (CNY)</b>    | 4 billion  | <b>Reference Rate</b>      | DR007       |
| <b>Issue Price (CNY)</b>               | 100.31   | <b>Current Coupon Rate</b> | 1.55%       |
| <b>Underwriter</b>                     | The Export-Import Bank of China Agency Bond<br>Underwriting Syndicate in 2025-2026 |                            |             |

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22/4/2026