

# The Export-Import Bank of China Agency Bond

## Issue Announcement

|  |  |                           |             |
|--|--|---------------------------|-------------|
| <b>ISIN</b>                            | CND10009L7D3   | <b>Institution Nature</b> | Policy Bank |
| <b>Issue Number</b>                    | 250355   | <b>Original Tenor</b>     | 66 months   |
| <b>Interest Type</b>                   | Fixed  | <b>Tender Date</b>        | 21/5/2026   |
| <b>Tentative Offering Amount (CNY)</b> | 4 billion  | <b>Maturity Date</b>      | 7/2/2031    |
| <b>Actual Offering Amount (CNY)</b>    | 4 billion  | <b>Coupon Rate</b>        | 1.60%       |
| <b>Issue Price (CNY)</b>               | 100.79   | <b>Yield</b>              | 1.5269%     |
| <b>Underwriter</b>                     | The Export-Import Bank of China Agency Bond<br>Underwriting Syndicate in 2025-2026 |                           |             |

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21/5/2026