

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN	CND1000B92D6	Institution Nature	Policy Bank
Issue Number	092603007	Original Tenor	3 years
Interest Type	Floating	Tender Date	27/5/2026
Tentative Offering Amount (CNY)	5 billion	Maturity Date	26/3/2029
Actual Offering Amount (CNY)	5 billion	Reference Rate	DR007
Issue Price (CNY)	100.41	Current Coupon Rate	1.55%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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27/5/2026