

The Export-Import Bank of China Agency Bond

Issue Announcement

ISIN		Institution Nature	Policy Bank
Issue Number	092603017	Original Tenor	3 years
Interest Type	Floating	Tender Date	24/6/2026
Tentative Offering Amount (CNY)	4 billion	Maturity Date	26/6/2029
Actual Offering Amount (CNY)	4 billion	Reference Rate	DR007
Issue Spread (CNY)	0.05%	Current Coupon Rate	1.42%
Underwriter	The Export-Import Bank of China Agency Bond Underwriting Syndicate in 2025-2026		

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24/6/2026