

# The Export-Import Bank of China Agency Bond

## Issue Announcement

|                                        |                                                                                    |                           |             |
|----------------------------------------|------------------------------------------------------------------------------------|---------------------------|-------------|
| <b>ISIN</b>                            |                                                                                    | <b>Institution Nature</b> | Policy Bank |
| <b>Issue Number</b>                    | 092603107                                                                          | <b>Original Tenor</b>     | 32Days      |
| <b>Interest Type</b>                   | Discount                                                                           | <b>Tender Date</b>        | 8/7/2026    |
| <b>Tentative Offering Amount (CNY)</b> | 1 billion                                                                          | <b>Maturity Date</b>      | 10/8/2026   |
| <b>Actual Offering Amount (CNY)</b>    | 1 billion                                                                          | <b>Coupon Rate</b>        | -           |
| <b>Issue Price (CNY)</b>               | 99.8901                                                                            | <b>Yield</b>              | 1.2549%     |
| <b>Underwriter</b>                     | The Export-Import Bank of China Agency Bond<br>Underwriting Syndicate in 2025-2026 |                           |             |

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8/7/2026