

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|  |   |                                 |             |
|--|---|---------------------------------|-------------|
| ISIN                                     | -   | Institution<br>Nature           | Policy Bank |
| Issue<br>Number                          | 200204  | Original Tenor                  | 7 Years     |
| Interest Type                            | Fixed   | Tender Date                     | 2020/3/24   |
| Tentative<br>Offering<br>Amount<br>(CNY) | 3 Billion   | Actual Offering<br>Amount (CNY) | 3 Billion   |
| Issue Price<br>(CNY)                     | 103.00  | Yield                           | 3.0451%     |
| Underwriter                              | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group |                                 |             |

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