

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	CND10000L8H1	Institution Nature	Policy Bank
Issue Number	180203	Original Tenor	3Years
Interest Type	Fixed	Tender Date	2020/3/26
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	103.11	Yield	1.5539%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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