

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200203	Original Tenor	5Years
Interest Type	Fixed	Tender Date	2020/3/26
Tentative Offering Amount (CNY)	Lower:4 Billion Base: 6 Billion Upper: 8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	103.68	Yield	2.5597%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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