

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200205	Original Tenor	10Years
Interest Type	Fixed	Tender Date	2020/3/26
Tentative Offering Amount (CNY)	Lower:11 Billion Base: 13 Billion Upper: 15 Billion	Actural Offering Amount (CNY)	15 Billion
Issue Price (CNY)	101.20	Yield	2.9485%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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