

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	180203	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2020/4/2
Tentative Offering Amount (CNY)	5 Billion	Actual Offering Amount (CNY)	5 Billion
Issue Price (CNY)	103.27	Yield	1.4243%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2020/4/2
Tentative Offering Amount (CNY)	7 Billion	Actual Offering Amount (CNY)	7 Billion
Issue Price (CNY)	104.20	Yield	2.459%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2020/4/2
Tentative Offering Amount (CNY)	15 Billion	Actual Offering Amount (CNY)	15 Billion
Issue Price (CNY)	101.76	Yield	2.8917%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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