

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	200204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2020/4/7
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	104.74	Yield	2.7826%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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