

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	CND10000L8H1	Institution Nature	Policy Bank
Issue Number	180203	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2020/4/9
Tentative Offering Amount (CNY)	5 Billion	Actual Offering Amount (CNY)	5 Billion
Issue Price (CNY)	103.70	Yield	0.9813%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

