

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2020/4/9
Tentative Offering Amount (CNY)	Lower: 11 Billion Base: 13 Billion Upper: 15 Billion	Actual Offering Amount (CNY)	15 Billion
Issue Price (CNY)	102.80	Yield	2.7758%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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