



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

10 April 2020

Issue Number	200206
Tender Type	New Issue
Tender Date	14 April 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 9.2 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	17 April
Original Tenor	One Year
Maturity Date	17 April 2021
Issue and Settlement Date	17 April 2020
Dated Date(Value Date)	17 April 2020
Listing Date	21 April 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.