



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

16 April 2020

Issue Number	200201
Tender Type	Reopening
Tender Date	21 April 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	2.39%
Interest Payment Frequency	Annually
Interest Payment Date	14 January
Original Tenor	One Year
Maturity Date	14 January 2021
Issue and Settlement Date	23 April 2020
Dated Date(Value Date)	14 January 2020
Listing Date	27 April 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.