

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	CND10002KVW4	Institution Nature	Policy Bank
Issue Number	200203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2020/4/23
Tentative Offering Amount (CNY)	Lower:5 Billion Base: 7 Billion Upper: 9 Billion	Actual Offering Amount (CNY)	9 Billion
Issue Price (CNY)	106.28	Yield	2.0299%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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