

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2020/4/23
Tentative Offering Amount (CNY)	Lower:13 Billion Base: 15 Billion Upper: 17 Billion	Actual Offering Amount (CNY)	17 Billion
Issue Price (CNY)	103.12	Yield	2.7514%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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