

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	207703	Original Tenor	182 Days
Interest Type	Discounted	Tender Date	2020/4/28
Tentative Offering Amount (CNY)	3 Billion	Actual Offering Amount (CNY)	3 Billion
Issue Price (CNY)	99.535	Yield	0.9369%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	180203	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2020/4/28
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	103.84	Yield	0.8759%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2020/4/28
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	106.48	Yield	2.5305%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2020/4/28
Tentative Offering Amount (CNY)	17 Billion	Actual Offering Amount (CNY)	17 Billion
Issue Price (CNY)	103.04	Yield	2.7633%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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