

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200206	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2020/4/30
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.14	Yield	1.0278%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2020/4/30
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.81	Yield	1.6256%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2020/4/30
Tentative Offering Amount (CNY)	9 Billion	Actural Offering Amount (CNY)	9 Billion
Issue Price (CNY)	106.36	Yield	2.0265%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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