



**国家开发银行**  
**CHINA DEVELOPMENT BANK**

**CHINA DEVELOPMENT BANK**  
**BENCHMARK BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

12 May 2020

Issue Number	207705
Tender Type	New Issue
Tender Date	14 May 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	182 Days
Maturity Date	17 November 2020
Issue and Settlement Date	19 May 2020
Dated Date(Value Date)	19 May 2020
Listing Date	21 May 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.