

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|                                 |   |                              |             |
|---------------------------------|---|------------------------------|-------------|
| ISIN                            | -   | Institution Nature           | Policy Bank |
| Issue Number                    | 200202  | Original Tenor               | 3 Years     |
| Interest Type                   | Fixed   | Tender Date                  | 2020/5/19   |
| Tentative Offering Amount (CNY) | 7 Billion   | Actual Offering Amount (CNY) | 7 Billion   |
| Issue Price (CNY)               | 100.09  | Yield                        | 1.9040%     |
| Underwriter                     | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group |                              |             |

CHINA DEVELOPMENT BANK

