



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

18 May 2020

|                           |   |
|---------------------------|---|
| Issue Number              | 207706                                      |
| Tender Type               | New Issue                                   |
| Tender Date               | 21 May 2020                                 |
| Tender Time               | 14:30 pm to 15:30 pm                        |
| Offering Amount           | Renminbi 3 Billion                          |
| Interest Type             | Discount                                    |
| Original Tenor            | 182 Days                                    |
| Maturity Date             | 23 November 2020                            |
| Issue and Settlement Date | 25 May 2020                                 |
| Dated Date(Value Date)    | 25 May 2020                                 |
| Listing Date              | 27 May 2020                                 |
| Clearing House            | China Central Depository & Clearing Co.,Ltd |
| Market                    | China's Inter-bank Bond Market(CIB)         |
| Rating                    | Exempted for issuance in CIB                |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.