



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

18 May 2020

Issue Number	200203
Tender Type	Reopening
Tender Date	21 May 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 13 Billion
Interest Type	Fixed
Coupon Rate	3.23%
Interest Payment Frequency	Annually
Interest Payment Date	10 January
Original Tenor	Five Years
Maturity Date	10 January 2025
Issue and Settlement Date	25 May 2020
Dated Date(Value Date)	10 January 2020
Listing Date	27 May 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.