

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200206	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2020/5/26
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	99.70	Yield	1.5981%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2020/5/26
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	99.70	Yield	2.0607%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2020/5/26
Tentative Offering Amount (CNY)	17 Billion	Actural Offering Amount (CNY)	17 Billion
Issue Price (CNY)	101.20	Yield	3.0061%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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