



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

22 May 2020

Issue Number	200205
Tender Type	Reopening
Tender Date	26 May 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 17 Billion
Interest Type	Fixed
Coupon Rate	3.07%
Interest Payment Frequency	Annually
Interest Payment Date	10 March
Original Tenor	Ten Years
Maturity Date	10 March 2030
Issue and Settlement Date	29 May 2020
Dated Date(Value Date)	10 March 2020
Listing Date	2 June 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.