

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	207707	Original Tenor	182 Days
Interest Type	Discount	Tender Date	2020/5/28
Tentative Offering Amount ( CNY )	3 Billion	Actual Offering Amount ( CNY )	3 Billion
Issue Price ( CNY )	99.185	Yield	1.6479%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200211	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2020/5/28
Tentative Offering Amount ( CNY )	5 Billion	Actural Offering Amount ( CNY )	5 Billion
Issue Price ( CNY )	99.78	Yield	1.5841%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2020/5/28
Tentative Offering Amount ( CNY )	13 Billion	Actual Offering Amount ( CNY )	13 Billion
Issue Price ( CNY )	104.4	Yield	2.5002%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2020/5/28
Tentative Offering Amount ( CNY )	3 Billion	Actural Offering Amount ( CNY )	3 Billion
Issue Price ( CNY )	103.84	Yield	3.0011%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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