



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

27 May 2020

Issue Number	200203
Tender Type	Reopening
Tender Date	28 May 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 13 Billion
Interest Type	Fixed
Coupon Rate	3.23%
Interest Payment Frequency	Annually
Interest Payment Date	10 January
Original Tenor	Five Years
Maturity Date	10 January 2025
Issue and Settlement Date	2 June 2020
Dated Date(Value Date)	10 January 2020
Listing Date	4 June 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.

请在左侧输入债券代码  
请在左侧选择招标类型  
请在左侧输入招标日期（数字输入即可）

请在左侧输入发行量

**Annually**

**Ten Years**

**1 June 2020**

右侧缴款日为T+2规则，如变动请在左侧输入