



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 June 2020

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|---|---|
| Issue Number | 200217 |
| Tender Type | New Issue |
| Tender Date | 5 June 2020 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 3 Billion |
| Interest Type | Floating |
| Coupon Formula | Reference Rate + Spread |
| Reference Rate | One-Year Loan Prime Rate(LPR) ¹ |
| Spread | Determined at Auction |
| Interest Payment Frequency | Quarterly |
| Interest Payment Dates | 9 March,9 June,9September,9 December |
| Interest Reset Frequency | Quarterly |
| Interest Reset Dates | 9 March,9 June,9 September,9 December |
| Original Tenor | Three Years |
| Maturity Date | 9 June 2023 |
| Issue and Settlement Date | 9 June 2020 |
| Dated Date(Value Date) | 9 June 2020 |
| Listing Date | 11 June 2020 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) | |

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 May 2020 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.