

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200218	Original Tenor	5 Years
Interest Type	Floating (Reference Rate:1 Year LPR)	Tender Date	2020/6/5
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	100.00	Spread	-0.75%
		First Coupon Rate	3.10%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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2020/6/8

