



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 June 2020

Issue Number	200218
Tender Type	New Issue
Tender Date	5 June 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Dates	9 March,9 June,9September,9 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	9 March,9 June,9 September,9 December
Original Tenor	Five Years
Maturity Date	9 June 2025
Issue and Settlement Date	9 June 2020
Dated Date(Value Date)	9 June 2020
Listing Date	11 June 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 May 2020 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.