

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

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|--|---|------------------------------------|-------------|
| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 200211 | Original Tenor | 1 Year |
| Interest Type | Fixed | Tender Date | 2020/6/23 |
| Tentative Offering Amount (CNY) | 6 Billion | Actural Offering Amount (CNY) | 6 Billion |
| Issue Price (CNY) | 99.26 | Yield | 2.3224% |
| Underwriter | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group | | |

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2020/6/24



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|--|---|-----------------------------------|-------------|
| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 200202 | Original Tenor | 3 Years |
| Interest Type | Fixed | Tender Date | 2020/6/23 |
| Tentative Offering Amount (CNY) | 7 Billion | Actual Offering Amount (CNY) | 7 Billion |
| Issue Price (CNY) | 97.81 | Yield | 2.8489% |
| Underwriter | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group | | |

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| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 200208 | Original Tenor | 5 Years |
| Interest Type | Fixed | Tender Date | 2020/6/23 |
| Tentative Offering Amount (CNY) | 12 Billion | Actual Offering Amount (CNY) | 12 Billion |
| Issue Price (CNY) | 97.76 | Yield | 3.4005% |
| Underwriter | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group | | |

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| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 200204 | Original Tenor | 7 Years |
| Interest Type | Fixed | Tender Date | 2020/6/23 |
| Tentative Offering Amount (CNY) | 3 Billion | Actual Offering Amount (CNY) | 3 Billion |
| Issue Price (CNY) | 102.04 | Yield | 3.3471% |
| Underwriter | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group | | |

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| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 200210 | Original Tenor | 10 Years |
| Interest Type | Fixed | Tender Date | 2020/6/23 |
| Tentative Offering Amount (CNY) | 17 Billion | Actual Offering Amount (CNY) | 17 Billion |
| Issue Price (CNY) | 98.48 | Yield | 3.2832% |
| Underwriter | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group | | |

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