

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	2002011	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2020/6/30
Tentative Offering Amount (CNY)	7 Billion	Actual Offering Amount (CNY)	7 Billion
Issue Price (CNY)	99.48	Yield	2.0803%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2020/6/30
Tentative Offering Amount (CNY)	4 Billion	Actual Offering Amount (CNY)	4 Billion
Issue Price (CNY)	98.41	Yield	2.6233%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2020/6/30
Tentative Offering Amount (CNY)	3 Billion	Actual Offering Amount (CNY)	3 Billion
Issue Price (CNY)	102.70	Yield	3.237%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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