

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2020/7/2
Tentative Offering Amount (CNY)	Lower: 6 Billion Base: 8 Billion Upper: 10 Billion	Actual Offering Amount (CNY)	10 Billion
Issue Price (CNY)	100.12	Yield	2.8877%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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